

Multi-Step Reorganization Flowchart: Stock Acquisition & Target Elimination

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This Flowchart does not address stock acquired via section 351 exchanges

Questions are in blue.
Results are in yellow.

Disclaimer

This flowchart has **NOT** been verified for accuracy. You should consult a tax professional for individual advice regarding your own situation. This flowchart is not updated for changes in the tax laws and should not be relied upon for any purpose whatsoever.

