

Multi-Step Reorganization Flowchart: Stock Acquisition & Target Elimination

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This Flowchart does not address stock acquired via section 351 exchanges

Questions are in blue.
Results are in yellow.

Disclaimer

This flowchart has NOT been verified for accuracy. You should consult a tax professional for individual advice regarding your own situation. This flowchart is not updated for changes in the tax laws and should not be relied upon for any purpose whatsoever.

